

Georgia Capital will hold a virtual Investor Day on 12 November 2020

Georgia Capital PLC (the "**Group**" or "**Georgia Capital**") will host a virtual Investor Day on Thursday, 12 November 2020. This event, held for analysts and investors, will be hosted by members of Georgia Capital management team.

Additionally, Georgia Capital will also be publishing its financial results for the third quarter and the first nine months of 2020 on the same date at 7:00 London time.

Registration details and instructions to participate virtually will be provided closer to the event date. Please make sure to save the date in your calendar.

Georgia Capital's virtual Investor Day agenda

Time (UK)	Topic	Speaker
11:00 - 11:15	Welcome speech	Irakli Gilauri, Chairman and CEO at Georgia Capital
11:15 – 11:45	Macroeconomic overview	Nino Vakhvakhishvili, Chief Economist at Georgia Capital
11:45 - 12:45	Strategy & Capital allocations	Irakli Gilauri, Chairman and CEO at Georgia Capital
12:45 – 13:15	Healthcare Services and Pharmacy & Distribution businesses	Nick Gamkrelidze, CEO at GHG
13:15 – 13:35	Water Utility businesses	Giorgi Vakhtangishvili, CEO at Water Utility
13:35 – 13:55	P&C Insurance business	Giorgi Baratashvili, CEO at P&C Insurance
13:55 – 14:15	Medical Insurance business	Givi Giorgadze, COO at Medical Insurance
14:15 – 15:15	3Q20 valuations overview	Giorgi Alpaidze, CFO at Georgia Capital
15:15 – 15:30	Wrap up	Irakli Gilauri, Chairman and CEO at Georgia Capital

Name of authorised official of issuer responsible for making notification: Nino Rekhviashvili, Head of Investor Relations and Funding

About Georgia Capital PLC

Georgia Capital is a platform for buying, building and developing businesses in Georgia with holdings in sectors that are expected to benefit from the continued growth and further diversification of the Georgian economy. The Group seeks to capture growth in the sectors in which it currently operates and drive the development of new high-growth businesses in Georgia, which it intends to add either by acquiring businesses in their early development stage or by establishing greenfield businesses, often consolidating fragmented or underdeveloped markets. The Group currently has ten portfolio businesses: (i) Georgia Healthcare Group PLC ("GHG"), the largest healthcare services provider in Georgia, comprising three business lines: a healthcare services business; a pharmacy and distribution business and a medical insurance business; (ii) a water utility business (GGU); (iii) a renewable energy business (hydro and wind assets held through GRPC, Hydrolea and Qartli wind farm); (iv) a housing development business (m², renamed as Georgia Real Estate); (v) a hospitality and commercial real estate business (m², renamed as Georgia Real Estate); (vi) a property and casualty insurance business (Aldagi); (vii) a beverages business (Georgia Beverages); (viii) an education business (three partners: BGA, Buckswood and Green school); (ix) an auto service business (Greenway and Amboli) and (x) a digital services business (Redberry). Georgia Capital also holds a 19.9% equity stake in LSE premium-listed Bank of Georgia Group PLC ("BoG").

JSC Georgia Capital has, as of the date hereof, the following credit ratings:

S&P Global 'B'/FC & 'B'/LC Moody's B2/CFR & B2/PDR

For further information, please visit $\underline{www.georgiacapital.ge}$ or contact:

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